

Community Advantage Loan Application

DOCUMENTATION CHECKLIST

- **Completed Application (SBA form 1919)**
- **CA Addendum**
- **Last three years of federal for applicant business (IRS 1120, 1120S, 1065, etc.) – *signed and dated***
- **Request for Tax transcript (IRS Form # 4506 T)- signed and dated**
- **Last two years federal tax returns for all affiliate business (if applicable) – *signed and dated***
- **Recent interim financial statement, applicant business (within 90 days) – *signed and dated***
- **One year projection of Profit and Loss statement with a written explanation as to how you expect to achieve this projection**
- **CA Employee worksheet (complete if company is not located in LMI area)**
- **Recent Aging of Accounts Receivables and Account Payable (if applicable – within 90 days)**
- **Last three years, personal federal tax returns (IRS 1040) for each principle – *signed and dated***
- **Personal Financial Statement for each principle**
- **Resume or CV for each principle**
- **Copies of Driver's Licenses, all 20% owners**
- **Use of Proceeds –Itemized list of planned uses and supporting documentation (i.e. invoices, receipts, purchase orders etc.)**

SOMERCOR 504, INC.

- **Explanation and/or supporting documents for positive responses to personal information questions on Application section.**